



SOUTHWEST ACTUARIAL FORUM  
Minutes of 2017 Fall Meeting  
San Antonio, Texas  
December 15, 2017

Scott Merkord, President of SWAF, opened the meeting at 9:00 am. He introduced the current SWAF officers and presented them with CAS-branded Swell bottles awarded by The CAS as part of its new Volunteer Recognition Program.

After the anti-trust notice was displayed, Scott shared the Treasurer's report. Revenues included meeting fees of \$9,760 and interest income of \$0.16. After expenditures of \$12,428 for the spring 2017 meeting, administrative expenses, and scholarships, the ending balance was \$2,780 as of 6/30/2017.

New students and new members were introduced. The previous meeting's minutes and induction of new students were moved, seconded and approved by a vote of the membership present.

New officers for 2018 were elected:

President:	Tim Garcia
Vice President:	Jessica Goulet
Secretary/Treasurer:	Hervey Abotsi
College Relations Officer:	Rob Zolla
Education Officer:	Courtney Rohde

Erin Olson was recognized for receiving a CAS New Members Award for her outstanding contributions to the Case Competition Working Group and the University Engagement Committee.

The following speakers presented at the meeting:

- Ron Sweet - US Economic Outlook (60 minutes – organized activity)
- Paul Yura - Hurricane Harvey (60 minutes – organized activity)
- Erin Olson - CAS University Engagement Committee Update (10 minutes – organized activity)
- Scott Merkord, Rob Zolla, and Susan Bermender - Professionalism Vignettes on Model Lift, Minor Error, and Regulatory Compliance (75 minutes – organized activity, professionalism)
- Mike Nielsen - Data Visualization (50 minutes – organized activity)

The spring 2018 meeting will be held in Houston, TX.

The meeting adjourned at 3:20 pm.