



SOUTHWEST ACTUARIAL FORUM  
Minutes of 2020 Fall Meeting  
Virtual  
December 11, 2020

Robert Zolla, President of SWAF, opened the meeting at 9:00 am. For the business session, Robert introduced the current SWAF officers and displayed the anti-trust notice. The previous meeting's minutes were approved after a movement, second, and vote of the membership present via online poll.

Courtney shared the Treasurer's report. Revenues consisted of meeting fees in the amount of \$3,120. After expenditures of \$2500 for scholarships, \$501 for Spring 2020 Meeting expenses, and \$268 for Administrative Expenses, the ending balance was \$4,213 as of 9/30/2020.

Proposed scholarships for 2021 were announced which were in the amount of \$1500 each for UT Austin and TCU and \$1000 for Texas A&M, which was an increase of \$500 for each of the three scholarships. The proposal was moved, seconded, and approved by a vote of the membership present.

New members were introduced. There were no new students at the meeting.

New officers for 2021 were elected:

President:	Courtney Rohde
Vice President:	Rabia Momin
Secretary/Treasury:	Cody McCaw
Education Officer:	Ray Rabel
College Relations Officer:	Tri Nguyen

The following speakers presented at the meeting:

- Serhat Guven & Molly Colleary: Automation Capabilities and Trends for Actuarial Functions (60 minutes – organized activity)
- Tim Garcia, Sarah Manuel, Caleb Bonds, & Manuel Guerra: Diversity Equity & Inclusion (60 minutes – organized activity)
- Aaron Wright & Calvin Rappard: Professionalism (75 minutes – organized activity, professionalism)
- David Mamane & Nicholas Caramagno: Usage-Based Insurance and Telematics: Impact to the Auto Industry (75 minutes – organized activity)

The meeting adjourned at 3:30 pm.